

Mediterranean Investments Holding p.l.c.

COMPANY ANNOUNCEMENT

Bond cancellation

The following is a Company Announcement issued by Mediterranean Investments Holding p.l.c. pursuant to the Malta Financial Services Authority Listing Rules.

The Company announces that during the month of May 2019 it purchased a total of 39,800 5.5% Bonds 2020 from its bondholders, as permitted by the Bond Prospectus dated 1 July 2015.

In accordance with Section 6.15 of the Securities Note of the said Prospectus, the bonds that have been purchased are being cancelled.

Stephen Bajada Company Secretary

28 May 2019