

Mediterranean Investments Holding p.l.c.

COMPANY ANNOUNCEMENT

Bonds cancellation

The following is a Company Announcement issued by Mediterranean Investments Holding p.l.c. pursuant to the Listing Rules issued by the Listing Authority.

The Company announces that during the period starting from 31 May 2019 to 19 June 2019 it purchased 37,900 5.5% Bonds 2020 from its bondholders, as permitted by the Bond Prospectus dated 1 July 2015.

In accordance with Section 6.15 of the Securities Note of the said Prospectus, the bonds that have been purchased are being cancelled.

After this transaction, the outstanding nominal balance of 5.5% Mediterranean Investments Holding p.l.c. Unsecured Bonds 2020 will be reduced to €18,407,800.

Stephen Bajada

Company Secretary

20 June 2019