



Mediterranean Investments Holding p.l.c.

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Mediterranean Investments Holding p.l.c. pursuant to the Listing Rules issued by the Listing Authority.

**Redemption of €11,000,000 unlisted 6% Mediterranean Investments Holding p.l.c.
Unsecured Notes 2020
and
Issue of €11,000,000 unlisted 6% Mediterranean Investments Holding p.l.c.
Unsecured Notes 2023-2025**

Mediterranean Investments Holding p.l.c. (the “**Issuer**”) hereby announces the issue at par of €11 million unlisted 6% Unsecured Notes 2023-2025, redeemable at their nominal value on 3 October 2025 and subject to the possibility of early redemption on 3 October 2023 and, or 3 October 2024 (the “**New Notes**”).

Subject to regulatory approval of the New Notes, the proceeds thereof will be fully used by the Issuer for the purpose of redeeming the unlisted 6% Mediterranean Investments Holding p.l.c. Unsecured Notes 2020 due to mature on 3 October 2020 in accordance with the terms of the Prospectus dated 18 September 2015 (the “**Maturing Notes**”).

The Issuer will be granting preference to holders of the Maturing Notes appearing on the Register of Investors as at 18 September 2020 (the “**Cut-Off Date**”) to subscribe to the New Notes by surrendering their Maturing Notes, subject to a minimum application of €50,000 and in multiples of €1,000 thereafter (the “**Maturing Notes Transfer**”).

Full details of the New Notes will be provided in a Prospectus that will be made available on the Issuer’s website (www.mihplc.com) following regulatory approval.

The Issuer has appointed MZ Investment Services Ltd as *Nominee* and *Placement Agent* for the purpose of the public offer.

Stephen Bajada
Company Secretary

10 September 2020