



Mediterranean
Investments
Holding P.L.C.

COMPANY ANNOUNCEMENT

The following is a company announcement by Mediterranean Investments Holding p.l.c. - C37513 (the Company), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Application for Admissibility to Listing of New Bonds and Redemption of the €20,000,000 5.5% Mediterranean Investments Holding p.l.c. Unsecured Bonds 2023

Mediterranean Investments Holding p.l.c. (the “**Issuer**”) announces that it has filed an application with the Malta Financial Services Authority requesting admissibility to listing on the Official List of the Malta Stock Exchange for a maximum of €20,000,000 unsecured bonds redeemable in 2028 bearing an interest rate of 5.85% payable annually in arrears to be issued at par (the “**New Bond Issue**” or the “**New Bonds**”). The New Bonds will be guaranteed by CPHCL Company Limited (C257), the parent company of the Corinthia Group, both in terms of annual interest and capital repayment upon maturity.

Subject to the Malta Financial Services Authority granting its approval to admissibility to listing of the New Bonds on the Official List of the Malta Stock Exchange and subject to their effective admission, the net proceeds from the New Bond Issue will be used by the Issuer to redeem the €20,000,000 5.5% Mediterranean Investments Holding p.l.c. unsecured bonds 2023 (ISIN: MT0000371295) issued in accordance with the terms of the prospectus dated 1 July 2020 which are due for redemption on 31 July 2023 (the “**Maturing Bonds**”).

The Issuer will be giving preference to holders of the Maturing Bonds, appearing on the bond register as of 1 June 2023 with trading session of the 30 May 2023 (the “**Cut-Off Date**”) to subscribe to the New Bonds by surrendering the corresponding nominal value of Maturing Bonds (the “**Maturing Bond Transfer**”). The Maturing Bonds shall cease trading on the Malta Stock Exchange on closing of the trading session on 30 May 2023.

22, Europa Centre, John Lopez Street, Floriana FRN 1400, Malta
T +356 2123 3141 F +356 2123 4219
E info@mihplc.com W www.mihplc.com Co. Reg C37513

investors | developers | operators

The balance of the New Bonds not subscribed for by holders of the Maturing Bonds limitedly by means of Maturing Bond Transfer, shall be made available for subscription to:

- i. holders of the Maturing Bonds in respect of any additional New Bonds applied for other than the Maturing Bond Transfer; and
- ii. holders of the €30,000,000 Mediterranean Investments Holding p.l.c. 5.25% unsecured bonds 2027 appearing on the bonds register as at the Cut-Off Date.

Once regulatory approval is obtained, full details of the New Bonds will be provided in a prospectus that will be made available on the Issuer's website (www.mihplc.com) and from authorised financial intermediaries.



Stephen Bajada
Company Secretary

17 May 2023