



Mediterranean
Investments
Holding P.L.C.

COMPANY ANNOUNCEMENT

The following is a company announcement by Mediterranean Investments Holding p.l.c. - C37513 (the Company), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

€20,000,000 5.85% Mediterranean Investments Holding p.l.c. Unsecured bonds 2028, guaranteed by CPHCL Company Limited

Pursuant to the issue of €20 million 5.85% unsecured Bonds 2028 (the “**Bond Issue**”) by Mediterranean Investments Holding p.l.c. (the “**Issuer**”), the Issuer announces that upon closing of the issue period, the Bond Issue has been heavily oversubscribed. In consequence, the *Intermediaries’ Offer* that was scheduled for 18 July 2023, will not take place.

In terms of the Prospectus dated 1 June 2023, the Issuer will be announcing the basis of acceptance and the allocation policy to be adopted, by not later than 21 July 2023.

The Board of Directors of Mediterranean Investments Holding p.l.c. wishes to thank the bondholders for their support and trust.

A handwritten signature in blue ink, appearing to read 'Stephen Bajada'.

Stephen Bajada
Company Secretary

7 July 2023