



Mediterranean Investments Holding p.l.c.

COMPANY ANNOUNCEMENT

Redemption of €15,000,000 7.5% Mediterranean Investments Holding p.l.c. Euro Bonds 2012-2014 (MT0000371212)

The outstanding 7.5% Mediterranean Investments Holding p.l.c. Euro Bonds 2012-2014 (the Maturing Bond) will be redeemed on 4th December 2014. The last date of trading will be 14th November 2014 and no further trading will be allowed after this date. The Bondholders appearing on the register of bondholders as at close of business on the last trading day will be receiving payment of the principal amount due and a full year's interest.

The Bondholders who have elected to transfer their holding from the Maturing Bond to the 6% Mediterranean Investments Holding p.l.c. 2021 Bond, in June 2014, will receive interest as follows:

- i) 7.5% from 4th December 2013 to 22nd June 2014; and
- ii) 1.5% from 23rd June 2014 to 3rd December 2014, this being the difference in interest between the Maturing Bond and the 6% Mediterranean Investment Holding p.l.c. 2021 Bond.

Bondholders who invested in the 6% Mediterranean Investments Holding p.l.c. 2021 will earn interest from 23rd June 2014 with the first annual interest payment occurring on 22nd June 2015.

Stephen Bajada
Company Secretary

5th November 2014