



30th April, 2004

COMPANY ANNOUNCEMENT

MALTACOM p.l.c SIXTH ANNUAL GENERAL MEETING

Maltacom p.l.c. wishes to inform its shareholders, whose name appeared in the register at the close of business on the 21st of April 2004, that it has despatched to them the Official Notice, Annual Report and Financial Statements, for the year ended 31st December 2003, as well as the official Form of Proxy with regards to the forthcoming Annual General Meeting, which is going to be held on the 21st of May 2004.

Shareholders whose name appeared on the official register as at the above mentioned date, and who, by Monday, the 10th of May, 2004, will still not have received the Annual General Meeting Pack, containing the above mentioned three items, are being kindly requested to contact without delay:

***The Board Secretariat & Compliance Unit,
St. Paul's Exchange,
St. George's Street,
St. Paul's Bay
Malta
Freephone Nos.00356 80075702/ 00356 80075703***

The Company wishes to thank its esteemed shareholders for their kind collaboration and support.

**Raymond Fava
Company Secretary**