



6th September, 2004

COMPANY ANNOUNCEMENT

QUOTE

The Board of Directors of Maltacom p.l.c. is scheduled to meet on Thursday, the 9th of September, 2004, in order to consider and approve, the Company's Financial Statements for the period ending 30th of June, 2004.

UNQUOTE

A handwritten signature in black ink that reads "Ray Fava". The signature is written in a cursive, flowing style.

**Raymond Fava
Company Secretary**