



3rd May, 2002

COMPANY ANNOUNCEMENT

QUOTE

MALTACOM p.l.c. FOURTH ANNUAL GENERAL MEETING

Maltacom p.l.c. wishes to inform its shareholders, whose name appeared in the register at the close of business on the 24th of April 2002, that it has despatched to them the Official Notice, Annual Report and Financial Statements, for the year ended 31st December 2001, as well as the official Form of Proxy with regards to the forthcoming Annual General Meeting, which is going to be held on the 24th May 2002.

Shareholders whose name appeared on the official register as at the above mentioned date, and who, by Monday, 13th May, 2002, will still not have received the Annual General Meeting Pack, containing the above mentioned three items, are being kindly requested to contact without delay:

***The Board Secretariat & Compliance Unit,
St. Paul's Exchange,
St. George's Street,
St. Paul's Bay.
Freephone Nos. 0800775701 / 0800775702***

Maltacom p.l.c. would like to inform the General Public, that this year's Annual General Meeting will be streamed live on www.di-ve.com and www.maltacom.com (*investor centre*). It is to be noted however, that this is only a courtesy facility which is being offered to the public, and it should, in no way, be interpreted as being a means of intervening and/or voting during the meeting itself.

The Company wishes to thank its esteemed shareholders for their kind collaboration and support.

UNQUOTE

**Raymond Fava
Company Secretary**