

MELITA CAPITAL PLC

Gasan Centre, Imriehel By-Pass, Birkirkara

C-47318

Date	22 December 2010
Company	Melita Capital plc
Description	Change in the capital structure of Melita Capital plc
Announcement Code	MLT04

This is a company announcement being made by Melita Capital plc (the "Company") in accordance with Chapter 5 of the Listing Rules, specifically Listing Rule 5.16.11:

QUOTE:

The Company advises that as part of a two-phase capital restructuring exercise, on 21 December 2010 the entire issued share capital of the Company (save for one share held by Honey II Group Limited) was transferred to Superholdco Lux S.a.r.l., a company registered in Luxembourg having its registered address at 65, Boulevard Grande Duchesse Charlotte, L-1331 Luxembourg, as follows:

1. GMT (Honey I) S.a.r.l. transferred 89,522 ordinary shares of a nominal value of €1.00 each to Superholdco Lux S.a.r.l.;
2. M/C Ventures Partners VI, L.P. transferred 61,740 ordinary shares of a nominal value of €1.00 each to Superholdco Lux S.a.r.l.;
3. Gee Five Limited transferred 21,168 ordinary shares of a nominal value of €1.00 each to Superholdco Lux S.a.r.l.; and
4. Grand Canal Capital Limited transferred 3,969 ordinary shares of a nominal value of €1.00 each to Superholdco Lux S.a.r.l..

Superholdco Lux S.a.r.l. is owned by the four shareholders listed above and by Honey II Group Limited, which holds the remaining one share. The shareholders' respective holding in Superholdco Lux S.a.r.l. reflects the proportion applicable in respect of their shareholding in the Company prior to the share transfers referred to above taking effect.

The first phase of the capital restructuring exercise described above was followed forthwith by a transfer of the shares in the Company held by Superholdco Lux S.a.r.l. to its subsidiary Superholdco Limited, a private limited liability company registered in Malta with company

number C-50696 and having its registered office at Gasan Centre, Mriehel By-Pass, Birkirkara BKR3000, Malta.

The entire issued share capital of the Company is fully paid up, and further to the share transfers referred to herein, the shareholding structure of the Company is as follows:

Superholdco Limited	176,399 ordinary shares	99.9994% shareholding
Honey II Group Limited	1 ordinary share	00.0006% shareholding

UNQUOTE

By order of the Board.


Henri Mizzi
Company Secretary
Melita Capital plc