



MELITA CAPITAL PLC

Gasan Centre, Imriehel By-Pass, Birkirkara
C-47318

Date	28 December 2011
Company	Melita Capital plc
Description	Appointment of Security Trustee
Announcement Code	MLT11

This is a company announcement being issued by Melita Capital plc (the "Company") in accordance with Chapter 5 of the Listing Rules:

QUOTE

The Company announces that in accordance with the undertaking set out in section 20.11 of the prospectus dated 4 September 2009 for the Company to build, over a period of five (5) years commencing from the financial year ending 31 December 2011, a sinking fund to meet part of the redemption proceeds on the redemption date of the issued 7.15% Bonds 2014-2016, on 22 December 2011 the Company engaged Blevins Franks Gamma Ltd., a trustee authorized in terms of the Trusts and Trustees Act (Cap 331 of the Laws of Malta), to provide the services required by the Company in connection with the sinking fund.

The first payment in the sinking fund has duly been effected by the Company.

UNQUOTE

By order of the Board.

A handwritten signature in black ink, appearing to read "Henri Mizzi".

Henri Mizzi
Company Secretary
Melita Capital plc