



MELITA CAPITAL PLC

Gasan Centre, Imriehel By-Pass, Birkirkara
C-47318

Date	27 April 2012
Company	Melita Capital plc
Description	Approval of financial statements for the financial year ended 31 December 2011
Announcement Code	MLT13

This is a company announcement being issued by Melita Capital plc (the "Company") in accordance with Chapter 5 of the Listing Rules:

QUOTE

Financial Statements of the Company

At a meeting held on the 27 April 2012, the Board of Directors of Melita Capital plc approved the Company's Annual Report and Financial Statements for the financial year ended 31 December 2011, available for viewing at the registered office of the Company and in the Investor Relations section of the Company's website www.melitacapital.com.

Company CEO Andrei Torriani commented:

"2011 was a positive year for Melita Capital plc and we are pleased with the results achieved. Melita Mobile experienced steady growth in mobile subscribers and minutes. We also expect that the additional network investments being made by the company's shareholders should help us deliver similar growth in 2012. Through the subsidiary Melita Infrastructure Ltd we keep delivering international connectivity to a growing demand from Melita plc which is driven by subscriber growth and the introduction of higher speed broadband connections across all its customer base."

Note for editors: Melita Capital Group comprises Melita Capital plc and Melita Infrastructure Limited. In addition, it owns 30% of Melita Mobile Limited.

UNQUOTE

By order of the Board.

A handwritten signature in black ink, appearing to read 'Henri Mizzi', with a long horizontal stroke extending to the left and a short horizontal stroke extending to the right.

Henri Mizzi
Company Secretary
Melita Capital plc