



MELITA CAPITAL PLC

Gasan Centre, Imriehel By-Pass, Birkirkara
C-47318

Date	29 August 2012
Company	Melita Capital plc
Description	Announcement of approval of interim financial statements
Announcement Code	MLT14

This is a company announcement issued by Melita Capital plc (the "Company") in accordance with Chapter 5 of the Listing Rules:

QUOTE

On 28 August 2012, the interim financial statements of the Company covering the six month period ended 30 June 2012 were approved by the Board of Directors of the Company. The said interim financial statements are available for viewing at the registered office of the Company and on the Company's website www.melitacapital.com.

UNQUOTE

By order of the Board.

A handwritten signature in black ink, appearing to read "Henri Mizzi". The signature is written in a cursive style with a long horizontal line extending to the left.

Henri Mizzi
Company Secretary
Melita Capital plc