



MELITA CAPITAL PLC

Gasan Centre, Imriehel By-Pass, Birkirkara
C-47318

Date	21 November 2012
Company	Melita Capital plc
Description	Change in composition of the Board of Directors
Announcement Code	MLT15

This is a company announcement being issued by Melita Capital plc (the "Company") in accordance with Chapter 5 of the Listing Rules:

QUOTE

Melita Capital plc announces that on the 30th October 2012 Mr Timothy Simon Green resigned from the board of directors of the Company. He is replaced as a Non-Executive Director with effect from the same date by Mr Jeffrey D Montgomery, a founding partner of GMT Communications Partners with over 26 years of private equity investment experience in the communications industry.

The Board wishes to thank Mr Green for his distinguished service to the Company over the past three years.

Mr Montgomery resides at 107 Elgin Crescent, London W11 2JF, England.

There is no matter concerning Mr Montgomery requiring disclosure under Listing Rules 5.20.5 to 5.20.9 save with respect to Listing Rule 5.20.7, with reference to which it is hereby disclosed that Mr Montgomery occupied the post of executive President of Financiere LMT, a *société par actions simplifiée* registered in France which entered into court-mandated liquidation in 2010. No such disclosure is applicable in the case of any of the other companies in which Mr Montgomery holds or previously held an executive post.

UNQUOTE

By order of the Board.

A handwritten signature in black ink, appearing to read "Henri Mizzi". The signature is written in a cursive, flowing style.

Henri Mizzi
Company Secretary
Melita Capital plc