



MELITA CAPITAL PLC

Gasan Centre, Imriehel By-Pass, Birkirkara
C-47318

Date	19 April 2013
Company	Melita Capital plc
Description	Approval of financial statements for the financial year ended 31 December 2012
Announcement Code	MLT17

This is a company announcement being issued by Melita Capital plc (the "Company") in accordance with Chapter 5 of the Listing Rules:

QUOTE

Financial Statements of the Company

At a meeting held on the 16 April 2013, the Board of Directors of Melita Capital plc approved the Company's Annual Report and Financial Statements for the financial year ended 31 December 2012, available for viewing at the registered office of the Company and in the Investor Relations section of the Company's website www.melitacapital.com.

Company CEO Andrei Torriani commented:

"We are pleased to announce that 2012 was another positive year for Melita Capital. Operating profit of its subsidiary Melita Infrastructure grew 50 percent driven by the continued strong performance of Melita Mobile and robust growth of broadband services provided by Melita PLC."

Note for editors: Melita Capital Group comprises Melita Capital plc and Melita Infrastructure Limited. In addition, it owns 30% of Melita Mobile Limited.

UNQUOTE

By order of the Board.

A handwritten signature in black ink, appearing to read "Henri Mizzi". The signature is written in a cursive, flowing style with a long horizontal line extending to the left.

Henri Mizzi
Company Secretary
Melita Capital plc