



MELITA CAPITAL PLC

Gasan Centre, Imriehel By-Pass, Birkirkara
C-47318

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| Date | 29 August 2014 |
| Company | Melita Capital plc |
| Description | Redemption of Melita Capital plc 7.15% Bonds 2014 – 2016 |
| Announcement Code | MLT25 |

This is a company announcement being made by the Company in compliance with Chapter 5 of the Listing Rules:

QUOTE:

In terms of the prospectus dated 4 September 2009 relating to the issue by the Company of Melita Capital plc 7.15% Bonds 2014 – 2016 (the “**Bonds**”), the Company has the option to redeem all or any the Bonds on any date between 30 September 2014 and 30 September 2016 on giving not less than thirty (30) days notice to bondholders.

Pursuant to a resolution dated 27 August 2014, the Board of Directors of the Company resolved to redeem the Bonds in full on 30 September 2014.

Notice of redemption was served on those bondholders appearing on the register of bondholders as at 26 August 2014. Bondholders appearing on the register of bondholders as at close of business on 15 September 2014 will be receiving payment of the nominal value of the Bonds held, together with interest accruing until 30 September 2014. The last day of trading in the Bonds shall be 10 September 2014.

UNQUOTE.

By order of the Board.

A handwritten signature in black ink, appearing to read "Henri Mizzi". The signature is fluid and cursive, with a long horizontal stroke extending to the left.

Henri Mizzi
Company Secretary