



MELITA CAPITAL PLC

Gasan Centre, Imriehel By-Pass, Birkirkara
C-47318

Date	30 August 2014
Company	Melita Capital plc
Description	Announcement of approval of interim financial statements
Announcement Code	MLT26

This is a company announcement being issued by Melita Capital plc (the "Company") in accordance with Chapter 5 of the Listing Rules:

QUOTE

On the 29 August 2014, the interim financial statements of the Company covering the six month period ended 30 June 2014 were approved by the Board of Directors of the Company. The said interim financial statements are available for viewing at the registered office of the Company and on the Company's website www.melitacapital.com.

Company CEO Andrei Torriani commented:

"We are pleased to announce that performance of Melita Capital plc for the first half of 2014 has continued on a positive trend.

Following the earlier announcement by the board of directors with regards to the redemption of the Melita Capital plc 7.5% bonds we would like to thank all bond holders for the support shown through their respective investment in these bonds."

Note for editors: During the period under review Melita Capital Group comprised of Melita Capital plc and Melita Infrastructure Limited. In addition, it owns 30% of Melita Mobile Limited. Since 24th July 2014, Melita Capital Group comprises Melita Capital plc, Melita plc, Melita Mobile Ltd and Melita Infrastructure Ltd.

UNQUOTE

By order of the Board.

A handwritten signature in black ink, appearing to read "Henri Mizzi". The signature is written in a cursive, flowing style with a long horizontal stroke at the end.

Henri Mizzi
Company Secretary
Melita Capital plc