

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (Rule 5.16).

QUOTE

The Company is informed that the ultimate beneficial owner of the MMH Group of Companies, Mr Paul Abela, has signed a conditional and non-binding Letter of Intent with Virtu Holdings Limited [C30642] and LTV Developments Ltd [C95089] which, amongst other things, has as its object the eventual transfer of shares in MMH Holdings Limited [C45547], the Guarantor of the €15 million unsecured bonds 2026 issued by the Company, to Virtu Holdings Limited and LTV Developments Ltd. The net result is intended to be one where Mr Paul Abela will transfer a majority shareholding in the Guarantor to the two prospective purchasers.

The Company announces that the Guarantor shall be seeking authorisation for the transaction to proceed from the local competent authorities, also in line with the Guarantor's obligations arising from a public deed of the 1st August, 2016 concerning the transfer by temporary emphyteusis of the site in Grand Harbour, Marsa, today known as the Mediterranean Maritime Hub.

The MMH Group expresses its optimism for the proposed transaction to be concluded in the coming months once all regulatory, due diligence and corporate matters have been addressed, and once the above-mentioned approvals have been obtained.

The Company will keep the market informed of any developments in respect of the above-mentioned subject matter.

UNQUOTE

By order of the Board.



DR. MICHAEL ZAMMIT MAEMPEL
COMPANY SECRETARY

27th January, 2023