

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

The Company refers to its [announcement](#) of the 28th April, 2025 in which it informed the public that its audited financial statements, together with those of the Guarantor, would not be published by the 30th April, 2025 and that it planned to publish those audited financial statements by or before the 30th June, 2025.

The Company is informed that, as confirmed in its [announcement](#) of the 20th May, 2025, the Guarantor remains in negotiations with a leading financial institution and with prospective investors with the aim of refinancing the Group and investing further within the Mediterranean Maritime Hub. These negotiations have now progressed satisfactorily with a view to having the Group refinanced by a group of investors composed of leading and reputable entities within the maritime and services industries.

The Board is informed that more time is required for the details of the proposed transactions to be sufficiently documented and consequently more time will be required before the audited financial statements for the year that ended on 31st December, 2024 may be published. The Board has deemed it prudent to finalise and document these discussions prior to concluding and approving the financial statements, in order to ensure that the financial information presented provides a complete and accurate reflection of the Company's current and future financial prospects.

The Board is also informed that the Guarantor has set a target date for the 25th August 2025 by when such publication is expected to be made.

As always, the Company will continue to make all or any announcements that are necessary. Meanwhile the Company reconfirms that the operating company within the MMH Group – that is to say MMH Malta Limited – remains fully operational and committed to serving its clients as normal.

UNQUOTE

By order of the Board



DR. MICHAEL ZAMMIT MAEMPEL
COMPANY SECRETARY

20th June, 2025