

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

The Company refers to its announcements of the [28th April](#) and the [20th June, 2025](#).

By means of this announcement, it wishes to bring the following information to the attention of the general public and, in particular, to its bondholders:

- 1. The MMH Group is still in discussions with a prospective investor group, as explained in its previous announcements. Indeed, as part of this process, the said investor group is currently continuing with its due diligence review on the MMH Group. The Company and the Guarantor consider that it is prudent to allow the discussions to evolve further in order to be in a position to publish their Annual Financial Statements for the year ended 31st December, 2024 and for the Company to be able to publish its unaudited Interim Financial Statements for the period that ended on 30th June, 2025.*
- 2. The Company confirms that, as it has done in previous years, it will be paying out the bond interests in full and on time for the current year as scheduled in October, 2025.*

The Guarantor and the Company have set a target date for the 18th December, 2025 by when the publication of both the Annual Financial Statements (Company and Guarantor) and the Interim Financial Statements (Company) is expected to be made.

The Company will continue to make regular announcements as and when necessary to keep the general public informed of developments. Once again, it confirms that the operating company MMH Malta Limited remains fully operational and committed to servicing its customers as normal.

UNQUOTE

By order of the Board



MS ANGELIQUE ABELA
COMPANY SECRETARY

25th August, 2025