

## COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

### QUOTE

*The Company refers to its announcements of the [28th April, 2025](#), the [20th June, 2025](#) and the [25th August, 2025](#).*

*By means of the present announcement, the Board wishes to bring the following information to the attention of the general public and, in particular, to its bondholders:*

- 1. Following in-depth consideration of the exchanges held over recent weeks with the prospective investor group referred to in the afore-mentioned previous company announcements, including the applicable commercial and operational terms and the broader context in which a possible transaction would need to be implemented, the MMH Group has informed the said investors that it is not in a position to proceed with discussions.*
- 2. The Company is, however, further informed that MMH Holdings Limited and the ultimate beneficial owners of the MMH Group are in receipt of a concrete offer from third-party local investors for the latter to invest in the MMH Group alongside the existing shareholders. The Company is reassured that any such investment will prioritise the repayment of the bond upon its maturity in October 2026, together with interest accrued to the date fixed for redemption. Further details will be given in this regard over the coming days prior to the publication of both the Annual Financial Statements for the year ended 31<sup>st</sup> December, 2024 (Company and Guarantor) and the Interim Financial Statements for the period ended 30<sup>th</sup> June, 2025 (Company).*

*The Company will continue to make announcements as and when necessary to keep the market informed of developments. Once again, the MMH Group confirms that the operating company, MMH Malta Limited, remains fully operational and committed to servicing its customers as normal.*

### UNQUOTE

By order of the Board



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MS ANGELIQUE ABELA  
COMPANY SECRETARY

4<sup>th</sup> December, 2025