

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

The Company refers to its earlier announcements of this year, and by way of update wishes to inform its bondholders and the general public that the share purchase transaction described in earlier announcements remains fully on track and is proceeding within the timeframes agreed upon between the parties involved.

As part of that share purchase transaction, the Company informs that the funds required to redeem the bond in full at the end of its ten-year term in October 2026 have been deposited in an escrow account held by its stockbrokers, Calamatta Cuschieri Investment Services Limited. The Company fully expects and intends to effect all payments, including interests, to its bondholders in full and on time, in the manner described in its prospectus of the 16th September, 2016.

The Company will, as always, publish further announcements in the coming days and weeks to keep its bondholders and the general public duly informed of any relevant developments.

UNQUOTE

By order of the Board



MS ANGELIQUE ABELA
COMPANY SECRETARY

25th September 2026