

COMPANY ANNOUNCEMENT

Date 25th June 2007.

The following is a Company Announcement issued by Mizzi Organisation Finance p.l.c. pursuant to the Malta Financial Services Authority Listing Rules 8.7.23 and 8.7.12 in respect of the audited annual accounts of Mizzi Organisation Finance plc and the audited annual accounts of the guarantors of the company's bond issue.

Quote

The Board of Directors of Mizzi Organisation Finance plc have approved the Company's Annual Report and Financial Statements for the year ending 31st December 2006.

The Board of Directors of each individual Holding Company has today also authorised for issue the guarantors' consolidated financial statements which has been prepared in accordance with the requirements of International Financial Reporting Standards and has been audited in accordance with International Standards on auditing. These audited accounts together with Mizzi Organisation Finance plc audited accounts will be available on the Mizzi Organisation's website <http://www.mizziorganisation.com.mt> on 30th June 2007.

Unquote

By order of the Board



Hugh Mercieca
Company Secretary