

Company Announcement
Resumption of trading of 6.7% Bonds

Mizzi Organisation Finance p.l.c. (the "Company") hereby announces that trading in the 6.7% Bonds 2009-12 will resume on Monday 7th December 2009.

Trading in this Bond was suspended on 28th October 2009 in order to enable the 2002 Bondholders to exercise their option to surrender their holding of 6.7% Bonds 2009-12 in favour of the new 6.2% Bonds 2016-2019 issued by the Company on 30th October 2009.

A total of €3,661,029 (nominal) 6.7% Bonds 2009-12 remain in issue. The Company also announces that the 6.7% Bonds will mature on 31 May 2010.



Hugh Mercieca
Company Secretary

4th December 2009