

10 May 2010

Company Announcement

The following is a company announcement issued by the Mizzi Organisation Finance p.l.c. pursuant to Chapter 8 of the Listing Rules.

QUOTE

The Board of Directors of Mizzi Organisation Finance p.l.c. announces that the last trading session in the 6.7% Bond 2009-2012 will be Tuesday 11th May 2010. Trading in this bond will be suspended after close of business on Tuesday 11th May 2010 and redemption will be on 31st May 2010.

UNQUOTE

Hugh Mercieca Company Secretary