

NOTICE TO BONDHOLDERS

CORRECTION TO REMITTANCE ADVICE OF BOND INTEREST PAID ON 31ST MAY 2011

Mizzi Organisation Finance plc is communicating a correction to the "Interest period" note on the "Remittance Advice" issued in respect of the payment of bond interest due on 31st May 2011.

CORRECTION

Interest due for the period from 01/12/2010 (and not 01/11/2010 as erroneously printed) to 31/05/2011 both days inclusive.

Mizzi Organisation Finance plc states that the calculation of the Bond interest paid is correct and covers the six month period starting from 1st December 2010 to 31st May 2011.

Bondholders are reminded that, payment is computed in accordance with Clause 32.4 of the Prospectus:

"When interest is required to be calculated in respect of a period of less than a full year, it shall be calculated on the basis of a three hundred and sixty (360) day year consisting of twelve (12) months of thirty (30) days each, and in the case of an incomplete month, the number of days elapsed."



Hugh Mercieca

Company Secretary

31 May 2011