

30 April 2012

**This is a Company Announcement being made by the company
in compliance with Chapter 5 of the Listing Rules.**

QUOTE

At a meeting held on the 30 April, 2012, the Board of Directors of the Mizzi Organisation Finance p.l.c. approved the Company's Annual Report and Financial Statements for the year ended 31 December 2011.

These audited accounts and the auditors report will be available on the Mizzi Organisation website <http://mizziorganisation.com> on the 30 April, 2012.

UNQUOTE



Hugh Mercieca
Company Secretary