



Merkanti Holding p.l.c.
Aragon House Business Centre
Dragonara Road
St. Julians, STJ 3140
Malta

COMPANY ANNOUNCEMENT

Reference: (05/2020)

Annual General Meeting 2020

This is a company announcement issued by Merkanti Holding p.l.c. (C 70823) (the "**Company**") pursuant to the Listing Rules issued by the Listing Authority.

The Company announces that an Annual General Meeting ("AGM") will be held on the 31 July 2020.

The following resolutions will be proposed for the approval of the Members at the AGM:

Ordinary Resolutions

1. Approval of the financial statements for year ended 31 December 2019;
2. Appointment of auditors for financial year ending 31 December 2020 and fixing of their remuneration;
3. Re-appointment of Mario Galea, Silke Stenger, Samuel Morrow and Benjamin Muscat as Directors of the Company;
4. Appointment of Martin Ware as Director of the Company, subject to MFSA approval;
5. Fixing of the remuneration of the directors;

Extraordinary Resolutions

6. To amend and substitute in their entirety the Company's Memorandum and Articles of Association.

By order of the Board.

Dr. Andre Zerafa
For and on behalf of
Ganado Services Limited
Company Secretary
14 July 2020