



Merkanti Holding
p.l.c.

Merkanti Holding p.l.c. (C70823)
Aragon House Business Centre
Dragonara Road
St. Julians, STJ 3140
Malta

COMPANY ANNOUNCEMENT

Reference: (06/2022)

This a company announcement issued by Merkanti Holding p.l.c. (C 70823) (the "**Company**") pursuant to Capital Markets Rules 5.16.11, 5.16.14, and 5.16.18 of the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

Results of Extraordinary General Meeting for Updates to M&A

Reference is made to the Company Announcement published by the Company on 3 June 2022 (Reference 05/2022) whereby the Company announced an extraordinary resolution that the Board of Directors intended to propose at the Company's extraordinary general meeting held on 24 June 2022 ("**EGM**"), relating to changes to the Company's Memorandum and Articles of Association ("**M&A**").

The Company is pleased to announce that the EGM unanimously resolved in favour of the proposed resolutions. Consequently, the Board will shortly be delivering an updated copy of the Company's M&A to the Malta Business Registry for registration by the Registrar in terms of article 79(2) of the Companies Act, Chapter 386 of the laws of Malta.

The changes to the M&A include *inter alia* changes to the Company's share capital whereby the nominal value of all the Company's shares decreased from EUR 3 to EUR0.10 per share.

UNQUOTE

By order of the Board.

Name: Dr. Andre Zerafa
For and on behalf of
Ganado Services Limited
Company Secretary

24 June 2022