



**MerkantiHolding**  
p.l.c.

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**Aragon House Business Centre**  
**Dragonara Road**  
**St. Julians, STJ 3140**  
**Malta**

## **COMPANY ANNOUNCEMENT**

*Reference: (02/2024)*

This is a company announcement issued by Merkanti Holding p.l.c. (C 70823) (the "**Company**") pursuant to the Capital Markets Rules of the Malta Financial Services Authority.

### **Approval of Audited Financial Statements**

The Company's Board of Directors has today, the 30 April 2024, considered and approved the audited consolidated financial statements for the year ended 31 December 2023.

Attached to this announcement is a copy of the audited consolidated financial statements and a Directors' Declaration on ESEF Annual Financial Statements.

By order of the Board.

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Dr. Stephanie Sciberras  
For and on behalf of  
Ganado Services Limited  
Company Secretary  
30 April 2024



**DIRECTORS' DECLARATION  
ON ESEF ANNUAL FINANCIAL REPORT AND CONSOLIDATED FINANCIAL  
STATEMENTS - 31 DECEMBER 2023**

We, Mario P Galea and Martin Ware, in our capacity as Directors of Merkanti Holding p.l.c. (Company registration number: C 70823), hereby **certify**:

- i. That the Annual Financial Report and Consolidated Financial Statements 2023 ("AFRCFS") for the year ended 31 December 2023 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the AFRCFS has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")<sup>1</sup> and the Capital Markets Rules<sup>2</sup>.
- iii. That the Audit Report on the ESEF AFRCFS is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the AFRCFS including the annual financial statements.
- iv. That the AFRCFS shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).

  
Mario P Galea  
Director

  
Martin Ware  
Director

30 April 2024  
Date

<sup>1</sup> Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

<sup>2</sup> Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).