



**Merkanti Holding p.l.c.**  
**Aragon House Business Centre**  
**Dragonara Road**  
**St. Julians, STJ 3140**  
**Malta**

## **COMPANY ANNOUNCEMENT**

*Reference: (01/2025)*

This is a company announcement issued by Merkanti Holding p.l.c. (C 70823) (the "**Company**") pursuant to the Capital Markets Rules of the Malta Financial Services Authority.

The Company announces that an Extraordinary General Meeting ("EGM") will be held on the 23 January 2025.

The following resolutions will be proposed for the approval of the Members at the EGM:

### *Ordinary Resolutions*

Waiver of applicable notice periods  
Appointment of Mr Rene Randall as Director of the Company;  
Fixing of the remuneration of the director;

### *Extraordinary Resolutions*

Agenda Item 5:

**Extraordinary resolution to authorise the acquisition by the Company of an amount of Ordinary A Shares in the issued share capital of the Company.**

### *QUOTE*

*"That:*

- (i) the Company be and is hereby authorised to acquire an amount of Ordinary 'A' Shares in the issued share capital of the Company not exceeding 20,000 Ordinary A Shares (the "Buy-Back Offer");*
- (ii) the purchase price for each Ordinary 'A' Share shall be EUR3.00 per share; and*
- (iii) this authorization is valid for a maximum period of 18 months from the date of this resolution;"*

Agenda Item 6:

**Extraordinary resolution to, subject to MFSA approval, amend and substitute in their entirety the Company's Memorandum and Articles of Association.**

### *QUOTE*

*"1. That the Memorandum and Articles of Association of the Company be updated to reflect the above change, any changes relative to the composition of the Board approved during the Meeting and any other amendments required to reflect changes to the Company's share capital including but not limited to the*



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*Buy-Back Offer, all changes which have taken place since the current version of the Memorandum and Articles of Association registered at the Malta Business Registry, together with any other changes which may take from the date of the Meeting up to the date of registration of the new Memorandum and Articles of Association; and*

*(2) that any one Director or the Company Secretary acting singly be authorised to:*

- (a) issue a certified true copy or extract of the Meeting minutes and a certified true copy of the new memorandum and articles of association of the Company and deliver and register same with the Malta Business Registry; and*
- (b) to sign, deliver and register with the Malta Business Registry or any other authority any documents required to bring the matters approved at the meeting into effect.”*

By order of the Board.

Name: Dr Stephanie Sciberras  
For and on behalf of  
Ganado Services Limited  
Company Secretary

21 January 2025