

## **COMPANY ANNOUNCEMENT**

*Reference: (05/2025)*

This is a company announcement issued by Merkanti Holding p.l.c. (C 70823) (the "**Company**") pursuant to the Capital Markets Rules of the Malta Financial Services Authority.

### **Annual General Meeting**

The Company announces that an Annual General Meeting ("AGM") will be held on the 12 June 2025. The following ordinary and extraordinary resolutions will be proposed for the approval of the Members at the AGM:

#### *Ordinary Resolutions*

1. Approval of the financial statements for year ended 31 December 2024;
2. Appointment of auditors for financial year ending 31 December 2025 and fixing of their remuneration;
3. To renew the permission granted to the Board of Directors by means of extraordinary resolution adopted on 10 September 2020 to exercise the power of the Company to issue and allot shares up to the amount of the authorized but unissued share capital of the Company from time-to-time (in respect of each class), to issue any options which may be convertible into such shares and to issue any other rights and/or securities, by whatever name referred to, which may entitle the holder thereof to subscribe to shares in the Company (up to the amount of the authorized but unissued share capital of the Company from time-to-time), and the Board of Directors may offer, allot, grant, or otherwise dispose of such shares, options, rights and/or securities to such persons on such terms and in such manner as they think fit, provided that any authority given under this resolution to the Board of Directors will expire (unless previously renewed, varied or revoked by the Company in general meeting) five years after the date on which this resolution is passed. This authority supersedes any previous authority granted by the shareholders under Article 85 of the Companies Act);

#### *Extraordinary Resolution*

4. To resolve "that subject to the provisions of article 88 of the Companies Act, the Board of Directors of the Company be generally authorised to restrict or withdraw any and all pre-emption rights of the Company's shareholders for as long as the Board of Directors remains authorised to issue and allot shares or options which may be convertible into such shares, or any other rights or securities by whatever name referred to, which may entitle the holder thereof to subscribe to shares in the Company in terms of the resolution adopted by the Shareholders at this extraordinary general meeting and article 85 of the Companies Act."

By order of the Board.



Name: Dr. Stephanie Sciberras  
For and on behalf of  
Ganado Services Limited  
Company Secretary