Merkanti Holding p.l.c.
Office 210, Junction Business
Centre, Level 1,
Sqaq Lourdes, St. Julian's SWQ
3334
Malta

Merkanti Holding p.l.c.

COMPANY ANNOUNCEMENT
Reference: (016/2026)

Information to the Market

This company announcement is issued by Merkanti Holding p.l.c. (C 70823) (the "**Company**") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Further to Company Announcement 10/2025 and Company Announcement 1/2026, the Company hereby announces that, following Merkanti Bank Limited (the **"Bank"**)'s request for the voluntary withdrawal of its authorisation as a credit institution, the European Central Bank ("**ECB**"), by decision dated 12 November 2026, has decided to accede to the Bank's request and withdraw the Bank's authorisation as a credit institution.

The ECB's decision follows the cessation of regulated activities of the Bank for which such authorisation was required. The Bank will continue to operate as an unregulated private limited liability company and will not engage in any activities requiring licensing.

Based on information presently available, the Company does not expect this development to have a material impact on the financial position of the Company, nor will it impact on the Company's ability to meet its obligations to its bondholders.

By order of the board of directors

Martin Ware
Director
18 November 2026