

COMPANY ANNOUNCEMENT

Main Street Complex p.l.c.

Announcement of acquisition of shares beyond a threshold under LR 5.176

Date of Announcement	15 June 2018
Reference No:	02/2018

The following is a company announcement issued by Main Street Complex p.l.c. (the "Company") pursuant to Listing Rule 5.197.

QUOTE

The Company hereby announces that it was notified on 13 June 2018 that Rizzo, Farrugia & Co (Stockbrokers) Ltd holds 4,621,329 ordinary shares of a nominal value of €0.10 per share in the Company, for the benefit of its clients. This represents 23.84% of the Company's issued ordinary share capital having voting rights. The threshold of 20% of the Company's issued ordinary share capital having voting rights was exceeded on the 30 May 2018.

Furthermore, as already disclosed in section 18 (Major Shareholders) of the Registration Document forming part of the prospectus published by the Company dated 23 April 2018, Embassy Limited (C-20568) retains 34.1% of the issued share capital of the Company.

No other shareholder of the Company holds a proportion of shares carrying voting rights exceeding any of the thresholds specified in LR 5.176.

UNQUOTE

By order of the Board.



Dr Malcolm Falzon
Company Secretary