



# Middlesea Insurance p.l.c.

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Registration Number: C5553

EMB/MSE/13404

8 November 2004

## ***Company Announcement in accordance with MFSA Listing Rules 8.90.2***

Pursuant to MFSA Listing Rule 8.90.2, the Company has become aware that a purchaser is being sought for the 15.78% shareholding in the Company held by the Government of Malta and the 7.33% shareholding in the Company held by Air Malta p.l.c. which in turn is controlled by the Government. The Company has been advised that Corporacion Mapfre S.A., which already holds 5.49% of the share capital of the Company, has indicated that it is in principle interested in increasing its shareholding. No negotiations as to the terms and conditions (including the price) have as yet taken place.

**E.M. Borg**  
**Company Secretary**