



Middlesea Insurance p.l.c.

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Registration Number: C5553

MSI/EMB/MSE02505

26 April 2005

Company Announcement in accordance with MFSA Listing Rule 8.6.1

The 29 April 2005 is the date fixed for a board meeting of Middlesea Insurance p.l.c. at which the announcement of the profits or losses in respect of the year ended 31 December 2004 is to be approved for publication and at which the recommendation of a dividend on listed shares is expected to be decided.

E.M. Borg
Company Secretary