



Middlesea Insurance p.l.c.

Registered address:
Middle Sea House, Floriana, Malta.

Postal address:
P.O. Box 337 Marsa, GPO 01, Malta.

Tel: (+356) 21 246262
Fax: (+356) 21 248195
E-mail: middlesea@middlesea.com
Website: www.middlesea.com

EMB/MSE/06005

15 September 2005

Company Announcement in accordance with MFSA Listing Rule 8.6.1

A Board Meeting is scheduled to be held on Friday, 23 September 2005 at which the announcement of the profits or losses in respect of the half-year is to be approved for publication.

E.M. Borg

Company Secretary