



Middlesea Insurance p.l.c.

Registered address:
Middle Sea House, Floriana, Malta.

Postal address:
P.O. Box 337 Marsa, GPO 01, Malta.

Tel: (+356) 21 246262
Fax: (+356) 21 248195
E-mail: middlesea@middlesea.com
Website: www.middlesea.com

MSI/CF/MSE09107

2 October 2007

Company Announcement pursuant to MFSA Listing Rule 8.7.16

The following is a Company Announcement issued by Middlesea Insurance p.l.c. pursuant to the Malta Financial Services Authority's Listing Rules 8.7.16.

QUOTE

Following the signing of a share sale agreement, Middlesea Insurance p.l.c. announces that it has disposed of its entire shareholding in the Malta International Training Centre with effect from the 1 October 2007 and therefore with effect from the said date the Malta International Training Centre is no longer a subsidiary of Middlesea Insurance p.l.c.

UNQUOTE



Carlo Farrugia
Company Secretary