



Middlesea Insurance p.l.c.

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Registration Number: C5553

MSI/CF/MSE002308

8 April 2008

Company Announcement pursuant to MFSA Listing Rules 8.7.3

The following is a Company Announcement issued by Middlesea Insurance p.l.c. pursuant to the Malta Financial Services Authority Listing Rule 8.7.3

QUOTE

The Board of Directors of Middlesea Insurance p.l.c. is scheduled to meet on Friday 25 April 2008 to:-

1. Consider and approve the Company's Audited Financial Statements for the financial year ended 31 December 2007;
2. Consider the declaration of a final dividend to be recommended to the Company's Annual General Meeting.

UNQUOTE



Carlo Farrugia
Company Secretary