Registered address:
Middle Sea House, Floriana FRN 1442, Malta.

Postal address:
P.O. Box 337 Marsa, GPO 01, Malta.

Telephone: (+356) 2124 6262
Telefax: (+356) 2124 8195
E-mail: middlesea@middlesea.com
Website: www.middlesea.com
Registration Number: C5553

Middlesea Insurance p.l.c.

MSI/CF/MSE008407

21 July 2008

Company Announcement pursuant to MFSA Listing Rule 8.7.3

The following is a Company Announcement issued by Middlesea Insurance p.l.c. pursuant to Malta Financial Services Authority Listing Rules 8.7.3.

QUOTE

The Board of Directors of Middlesea Insurance p.l.c. is scheduled to meet on Thursday 7 August 2008 to consider and approve the financial statements for the half-year ended 30 June 2008.

UNQUOTE

Carlo Farrugia
Company Secretary

Middlesea Insurance p.l.c. is authorised by the Malta Financial Services Authority to carry on both Long Term and General Business under the Insurance Business Act, 1998.