



**Middlesea Insurance p.l.c.**

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Registration Number: C5553

MSI/CF/MSE13809

18 August 2009

***Company Announcement pursuant to MFSA Listing Rule 8.7***

The following is a Company Announcement issued by Middlesea Insurance p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.7

**Quote:**

The Board of Directors of Middlesea Insurance plc., hereby announce that the interim financial statements for the six months to 30 June 2009 will be issued to the Malta Stock Exchange following the Board meeting which has been scheduled for Tuesday, 25 August 2009.

The very difficult trading conditions experienced by Middlesea's Italian subsidiary, Progress Assicurazioni S.p.A., referred to in the 2008 Annual Report and in the Company Announcement issued on 15 May 2009 have persisted, and will have a material adverse impact on the half yearly results. Full details will be provided in the forthcoming statement on these results.

By Order of the Board

**Carlo Farrugia**  
Company Secretary