



Middlesea Insurance p.l.c.

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Registration Number: C5553

MSI/CF/MSE17609

22 December 2009

The following is a Company Announcement issued by Middlesea Insurance p.l.c., pursuant to the Listing Rules of the Malta Financial Services Authority.

Quote

Middlesea Insurance p.l.c. announces that, pursuant to the Rights Issue made pursuant to the Prospectus dated 20 November 2009, the New Ordinary Shares were today admitted to listing on the Official List of the Malta Stock Exchange. Trading in the said Ordinary Shares will commence on the 23 December 2009.

Unquote

By Order of the Board


Carlo Farrugia
Company Secretary