



Middlesea Insurance p.l.c.

MSI/CF/MSE01310

17 May 2010

Company Announcement pursuant to the Listing Rules of the Malta Financial Services Authority

The following is a Company Announcement issued by Middlesea Insurance p.l.c., pursuant to the Listing Rules of the Malta Financial Services Authority.

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Middlesea Insurance p.l.c., will be convening its 29th Annual General Meeting on Wednesday 9 June 2010 at 12:00 p.m. at the Conference Centre, Hilton Malta St. Julians, Malta. The following ordinary resolutions are being presented for the consideration of shareholders:-

1. to consider and approve the Accounts for the year ended 31 December 2009 and the reports of the Directors and Auditors thereon;
2. to reappoint PricewaterhouseCoopers as Auditors and to authorise the Directors to fix their remuneration;
3. to elect Directors in accordance with Article 97(5) of the Company's Articles of Association (N.B. The number of nominations for directors received by the Company matches the number of vacancies and consequently all nominated directors are automatically elected as directors and there is not need for an election);
4. to ratify additional directors' emoluments of €56,538 for the financial year 2009 in addition to the maximum emoluments approved at the 2009 Annual General Meeting;
5. to approve the maximum annual aggregate emoluments of Directors, for 2010, at €250,000

The Audited Financial Statements of Middlesea Insurance p.l.c. for the financial year ended 31 December 2009 are available for viewing at the registered office of the Company at Middle Sea House, Floriana, Malta and on the Company's website at www.middlesea.com

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Company Secretary

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