



Middlesea Insurance p.l.c.

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Registration Number: C5553

MSI/MSE01411

11 August 2011

The following is a Company Announcement issued by Middlesea Insurance plc, pursuant to the Listing Rules of the Malta Financial Services Authority.

Quote

MAPFRE Internacional S.A. makes Mandatory Bid and issues Offer Document.

Further to the Company Announcement issued on 5 August 2011, the Board of Directors of Middlesea Insurance plc has today been informed that MAPFRE Internacional S.A. has proceeded with the Mandatory Bid and issued the Offer Document in line with the provisions of the Listing Rules.

Unquote

By order of the Board

Joseph FX Zahra
Chairman of the Board of Directors