



Middlesea Insurance p.l.c.

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Registration Number: C5553

MSI/CF/MSE00212

6 February 2012

Company Announcement pursuant to the Listing Rules of the Malta Financial Services Authority

The following is a Company Announcement issued by Middlesea Insurance p.l.c. (the "Company"), pursuant to the Listing Rules of the Malta Financial Services Authority.

Quote

The Board of Directors of Middlesea Insurance p.l.c is scheduled to meet on Tuesday 28 February 2012 to consider the following items:-

1. Consideration and approval of the Company's Audited Financial Statements for the financial year ended 31 December 2011;
2. Recommendation of dividends, if any.

Unquote

By Order of the Board

Carlo Farrugia
Company Secretary