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Middlesea Insurance p.l.c.

MSI/CF/MSE00412

28 February 2012

Company Announcement pursuant to the Listing Rules of the Malta Financial Services Authority

The following is a Company Announcement issued by Middlesea Insurance p.l.c., (the "Company") pursuant to the Listing Rules of the Malta Financial Services Authority.

Quote

Middlesea Insurance plc announces that, with effect from the 27 February 2012, Mr Martin Galea has been appointed as a Non-Executive Director thus filling the vacant post on the Board of Directors following the resignation of Dr Michael Sparberg which was communicated through the Company Announcement issued on the 2 August 2011.

Mr Galea, who resides at 6 Triq Ivo Muscat Azzopardi, The Gardens, St Julians, is an accountant by profession and is currently the Managing Director of Joinwell Limited. He was previously a Director at Malta Enterprise and President of the Federation of Industries.

There is no other matter concerning Mr Galea that requires disclosure in terms of the Listing Rules.

Mr Joseph F.X. Zahra has notified the Board of Directors of his intention to stand down as Chairman of the Board following the Annual General Meeting scheduled for the 20 April 2012. The Board of Directors has indicated its intention to nominate Mr Martin Galea as Chairman of the Board with effect from that date.

Unquote

By Order of the Board


Carlo Farrugia
Company Secretary