



MSI/CF/MSE01313

18 November 2013

Company Announcement pursuant to the Listing Rules of the Malta Financial Services Authority

The following is a Company Announcement issued by Middlesea Insurance p.l.c., pursuant to the Listing Rules of the Malta Financial Services Authority.

Quote

The Board of Directors of Middlesea Insurance p.l.c. hereby announces that the results of the Group as at the end of the third quarter of 2013 continue to show a positive performance following the interim half year review of results reported earlier in the year.

Technical results of the Holding Company remain satisfactory in spite of the fierce price competition in the market. Foreign and local financial markets continue to register a positive year with satisfactory return yields on the investment portfolios, particularly for MSV Life p.l.c. which have been achieved.

The improved results for 2013 continue to strengthen the solvency position of Middlesea Insurance p.l.c. which remains well above the regulatory requirement.

No other material events and/or transactions have been noted.

Unquote

By Order of the Board

Carlo Farrugia
Company Secretary