

MSI/CF/MSE00215

20 February 2015

Company Announcement pursuant to the Listing Rules of the Malta Financial Services Authority

The following is a Company Announcement issued by Middlesea Insurance p.l.c., pursuant to the Listing Rules of the Malta Financial Services Authority.

Quote

Middlesea Insurance plc announces that the forthcoming Annual General Meeting (the "AGM") will be held on Friday 24 April 2015. Further information relating to the AGM will be announced at a later date.

Pursuant to the Listing Rules, a shareholder or shareholders holding not less than 5% of the voting issued share capital of the Company may:

- a) request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be considered at the AGM: and
- b) table draft resolutions for items to be included in the agenda of the AGM.

The request to include items on the agenda of the general meeting or the draft resolution referred to above should be submitted to the Company Secretary, in hard copy form, at Middle Sea House, The Granaries, Floriana or in electronic form to carlof@middlesea.com at least forty six (46) days before the 24 April i.e. by the 9 March 2015, and shall be authenticated by the person or persons making it. The Company shall not be obliged to entertain any requests by shareholders received after the 9 March 2015.

Unquote

By Order of the Board


Carlo Farrugia
Company Secretary