



Middlesea Insurance p.l.c.

Middle Sea House
Floriana GPO 01 P.O. Box 337 Malta
Telephone: (356) 21 246262 Telefax: (356) 21 248195
E-mail: middlesea@middlesea.com
Website: <http://www.middlesea.com>
Registration Number: C5553

MSI/EMB/MSE3802

8 April, 2002

Company Announcement in accordance with Malta Stock Exchange Bye Law 6.05.05(ii)

The 21st June 2002 is the date fixed for the holding of the General Meeting.

E.M. Borg

Company Secretary

- 2 Decades of Service -
1981 - 2001