



MELITE

COMPANY ANNOUNCEMENT

Melite Finance p.l.c.

Annual General Meeting to be held. Update on delisting of bonds.

Date of Announcement	4 July 2024
Reference	52/2024
In terms of Chapter 1 and Chapter 5 of the Capital Markets Rules	

QUOTE

Annual General Meeting 2024

The Board of Directors of Melite Finance p.l.c. (the “**Company**”) hereby announces that it has convened its annual general meeting of the shareholders of the Company, to be held on Friday 5th July 2024 at 10:00, during which meeting the shareholders of the Company will consider, and if thought fit approve:

- i. the audited consolidated financial statements of the Company for the financial year ended 31 December, 2023, previously approved and published by the Board of Directors of the Company on 30 April, 2024 (vide company announcement MTE50/2024);
- ii. the re-appointment of PricewaterhouseCoopers Malta as auditors of the Company and the granting of authority to the Board of Directors of the Company to fix their remuneration; and
- iii. the re-appointment of the incumbent directors until the next annual general meeting of the Company.

The meeting is also being convened in fulfilment of the requirements set out in article 104 of the Companies Act (Cap. 386 of the laws of Malta), with a view to the shareholders considering whether any, and if so, what, further steps may need to be taken by the Company in light of the prevailing situation referred to in the said article, that is that the net assets of the Company are below half of its called-up issued share capital.

The outcome of the Annual General Meeting will be reported in a company announcement to be published following conclusion of the Annual General Meeting.

Board Meeting to be held

Reference is made to company announcement MTE49/2024 dated 27th April 2024 in terms of which the Company announced its intention to submit an application to the Malta Financial Services Authority for the discontinuation of listing of its €9,250,000 secured bonds of a nominal



MELITE

value of €100 per bond redeemable at their nominal value on 23 November, 2028, bearing interest at the rate of 4.85% per annum and having ISIN number MT0002031202, issued pursuant to the prospectus of the Company dated 12 November, 2018 (the “**Bonds**”) from the Official List of the Malta Stock Exchange in terms of Capital Markets Rule 1.22 – 1.26, in conjunction with a prospective offer by the Company to buy back the Bonds.

The Company announces that the Board of Directors of the Company is scheduled to meet on 5th July 2024 to consider the intention of the Company to file an application for the discontinuation of listing of the Bonds subject to the requisite bondholder approval.

UNQUOTE

By order of the Board of Directors of Melite Finance p.l.c.

Malcolm Falzon
Company Secretary